

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ นักลงทุนยังระมัดระวังการลงทุน หลังเจ้าหน้าที่เผยหลายรายได้ออกมาแสดงความคิดเห็น ในเชิงสนับสนุนให้มีการปรับขึ้นอัตราดอกเบี้ย ซึ่งมีเจ้าหน้าที่บางคนพูดถึงข้อมูล GDP ของสหรัฐฯ ในไตรมาส 3/66 ที่ขยายตัว 4.9% ซึ่งบ่งชี้ว่าเศรษฐกิจยังคงมีความแข็งแกร่งมาก อาจทำให้เฟดพิจารณาปรับขึ้นอัตราดอกเบี้ย ถ้ามองขนาดหรือการคาดการณ์ของเฟดแอดแลนตา GDPNow ได้คาดการณ์เศรษฐกิจสหรัฐฯ จะขยายตัว 2.1% และ 1.6% ในไตรมาส 4/66 และ 1/67 ตามลำดับ นักลงทุนยังคงให้น้ำหนักราว 90% ที่คาดว่าเฟดจะคงอัตราดอกเบี้ยในประชุมเดือนธ.ค. ติดตามสุนทรพจน์ของประธานเฟดในคำคืนนี้และวันพรุ่งนี้ รวมทั้งข้อมูลเงินเฟ้อของจีนในวันพรุ่งนี้

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อกลุ่มการเงินจากผลประกอบการที่ดีกว่าค่า TIDLOR, MTC เราคาดว่า SAWAD น่าจะออกมาดีด้วย ๆ กัน รวมถึงหุ้น GPSC ที่รายงานกำไรดีกว่าค่าเช่นกัน แต่ตลาดมองว่ากำไรในไตรมาส 4/66 ของกลุ่มโรงไฟฟ้าจะออกมาลดลง QoQ จากรายได้ค่าไฟฟ้าที่ลดลง เรามองว่าชดเชยด้วยค่าก๊าซที่ถูกลงตามทิศทางราคาน้ำมันดิบ Brent ที่คาดว่าจะลดช่วงบวกลงในกรอบระหว่าง 77-86 ดอลลาร์/บาร์เรล ถ้า bond yield เปลี่ยนทิศทางเป็นขาลง จะทำให้ต้นทุนทางการเงินลดลงด้วยเช่นกัน

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,410 จุด แนะนำซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,420 จุด รับรู้กำไร หันที่แนะนำ JTS, INTUCH



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 870 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 880 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 870-880 จุด รับรู้กำไร



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